

Introduction

PMWEB 2025 is the first step of a groundbreaking initiative: We are reinventing every corner of the application interface to make it more modern, more responsive, and more fun to use. Far from being just a cosmetic touch-up, this project involves replacing all current screen controls and elements with new lighter and more full-featured ones. It also means rebuilding every page, adopting more consistent screen layouts, more intuitive functions, and new and more powerful features. PMWEB 2025 focuses on improving the global activities you do every day.

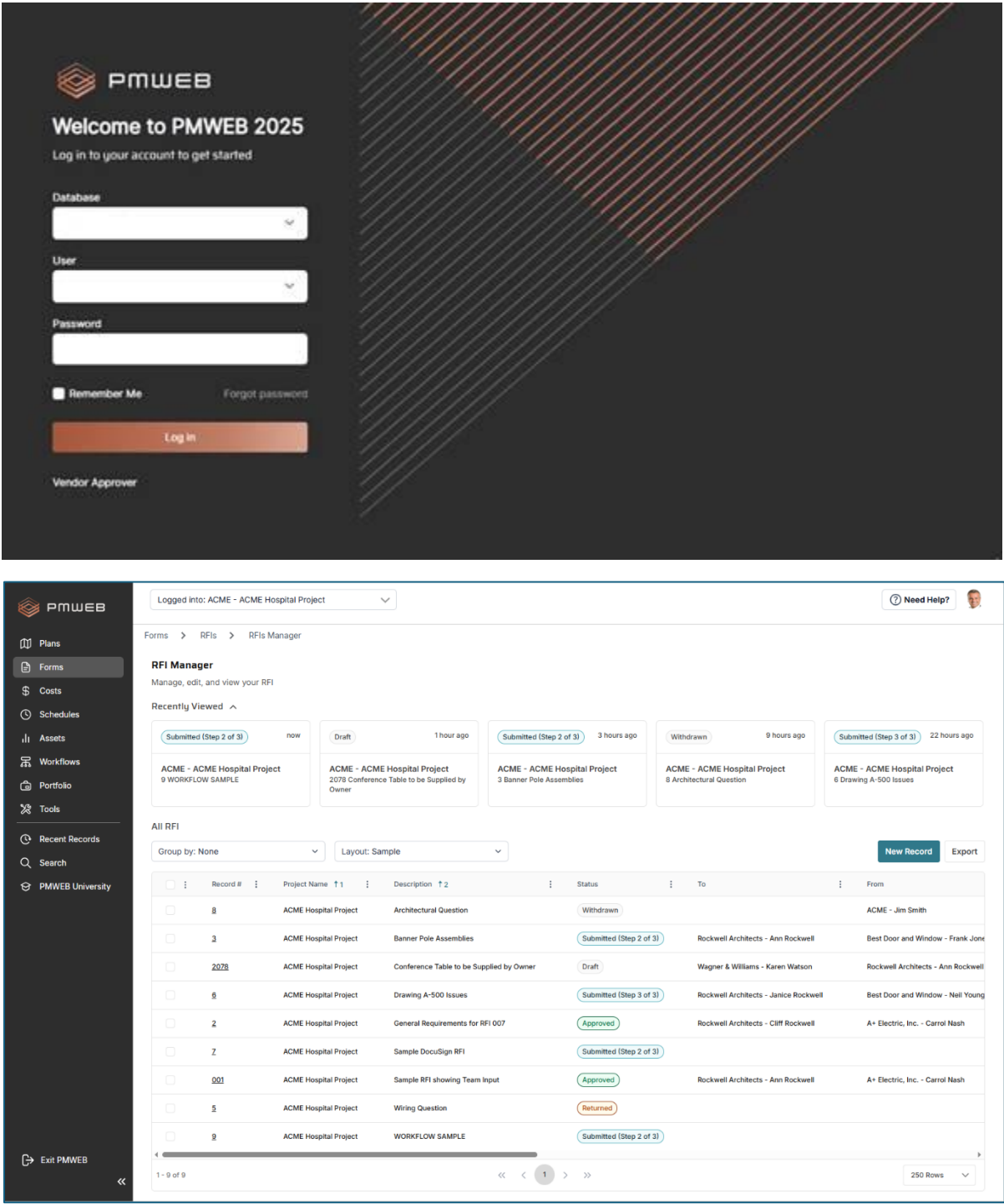


Figure 1 - PMWEB 2025 Introduces New Interface Components and New Functionality

The Control Panel

The Control Panel has been simplified and updated with new icons and a more distinctive default color combination. Of course, system administrators can still select any color combo for your installation. The Menu flyout was also redesigned. The color of the flyout now coordinates with the Control Panel, but the most important change is functional. Now each user can choose menu items as favorites and default to just those items when the flyout opens. One click removes the filter, so you can still see and use all menu items you have security access to.

New settings in The Profile Page allow you to hide the Control Panel entirely (see The Top Bar, below, for a discussion of how this can work), sort menu favorites alphanumerically, and go directly to your last-opened record instead of the Manager Page when you click a menu item.

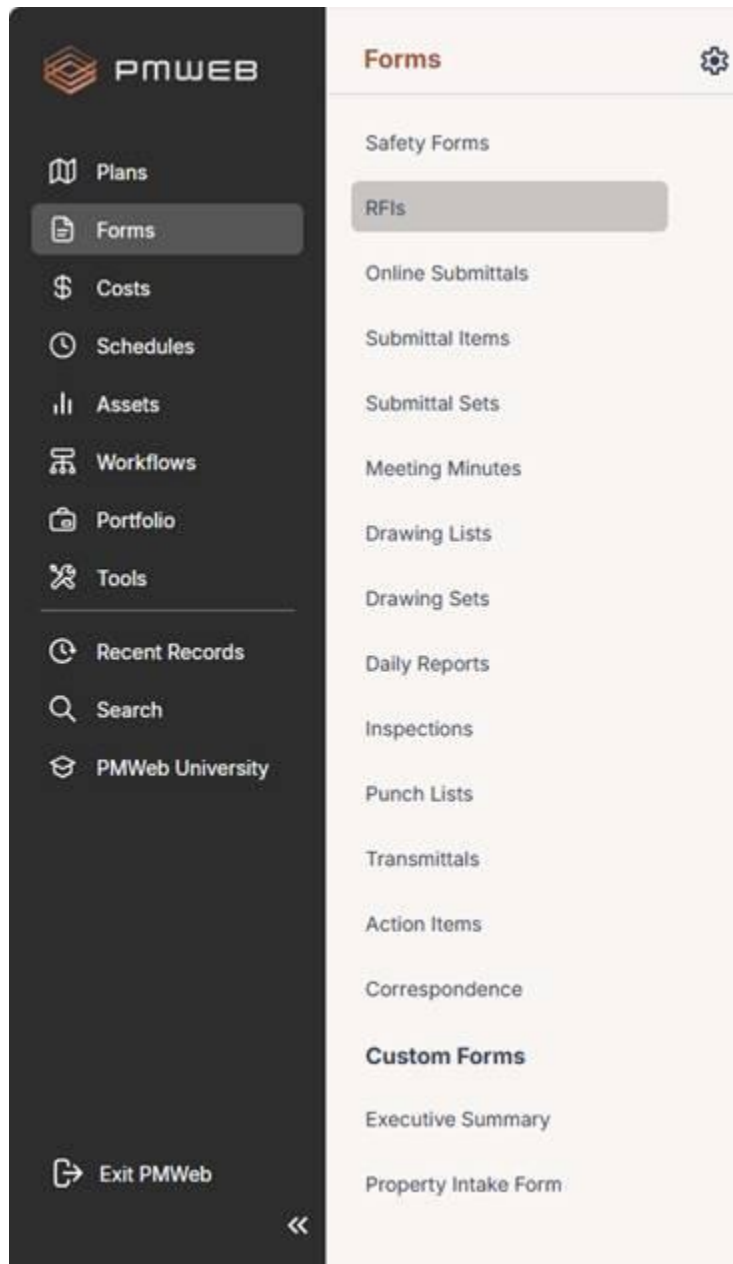


Figure 2 - The Updated Control Panel and Menu Flyout

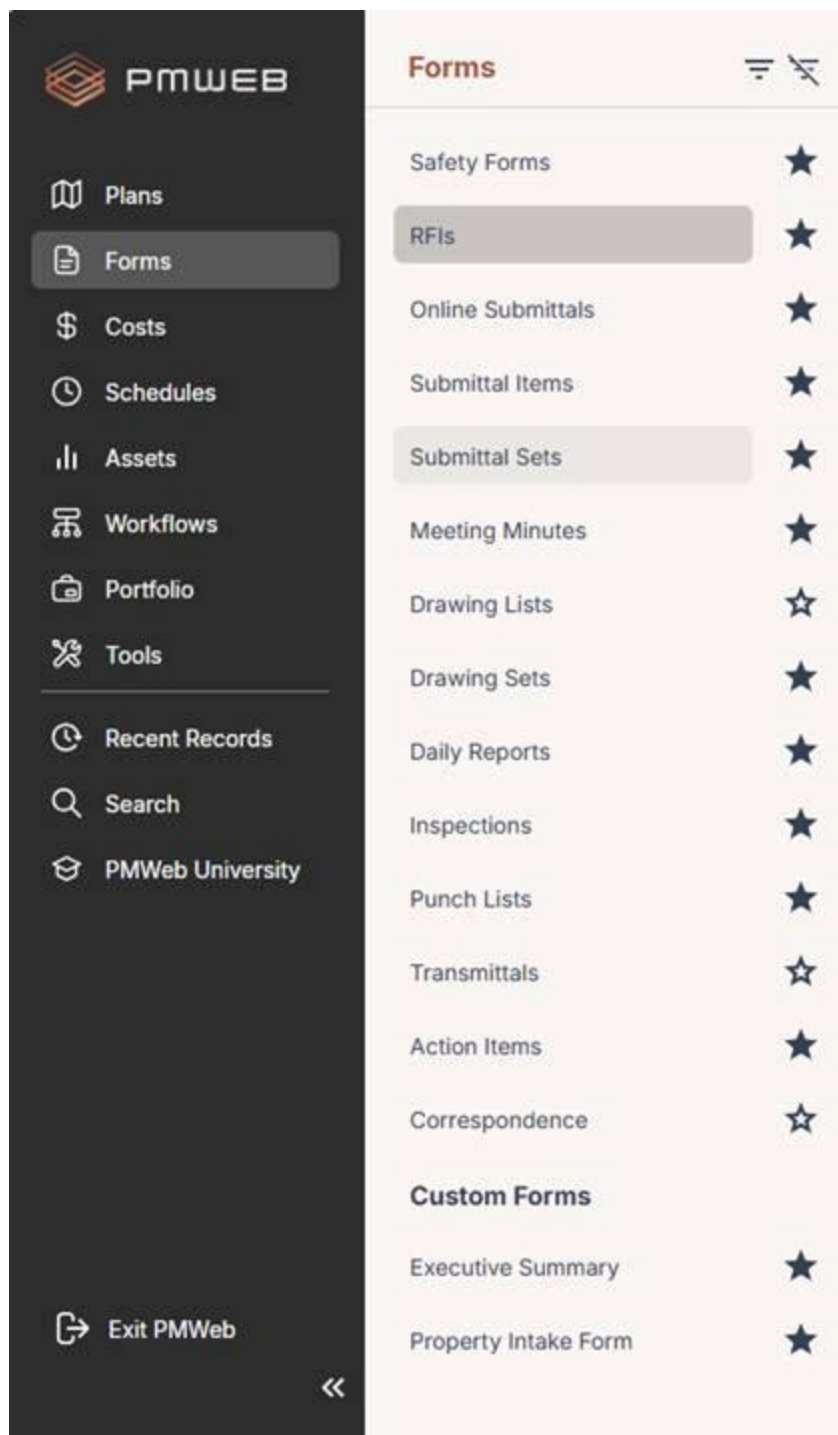


Figure 3 – The Menu in Edit Mode

The Top Bar

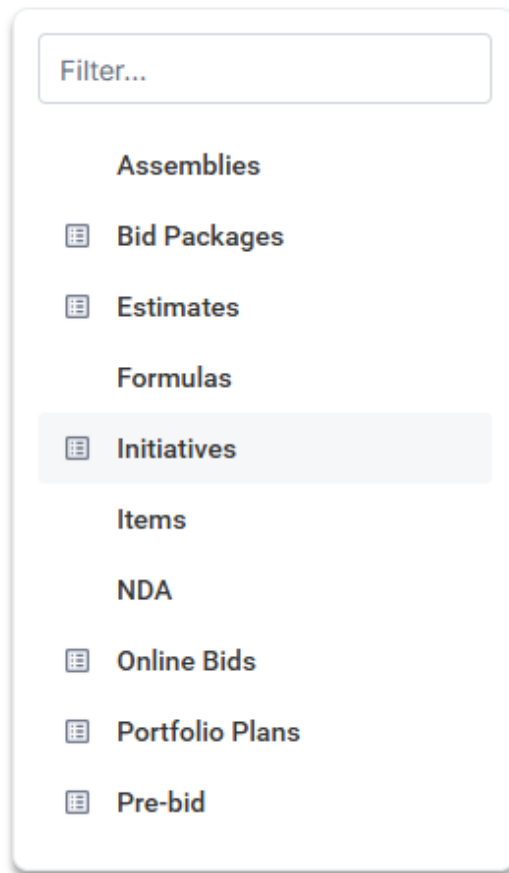
The top bar has been reorganized and made more powerful than before.



Figure 4 - The New Top Bar Features Total Navigation Control and More

At top left, the Log in control. Work in all projects at the same time or select a specific program or project. At top right, the context sensitive online guide and profile buttons. You can now navigate every page in PMWEB using the three segments of the interactive breadcrumbs.

Plans > Estimates > Manager Page > 1 - Record 1

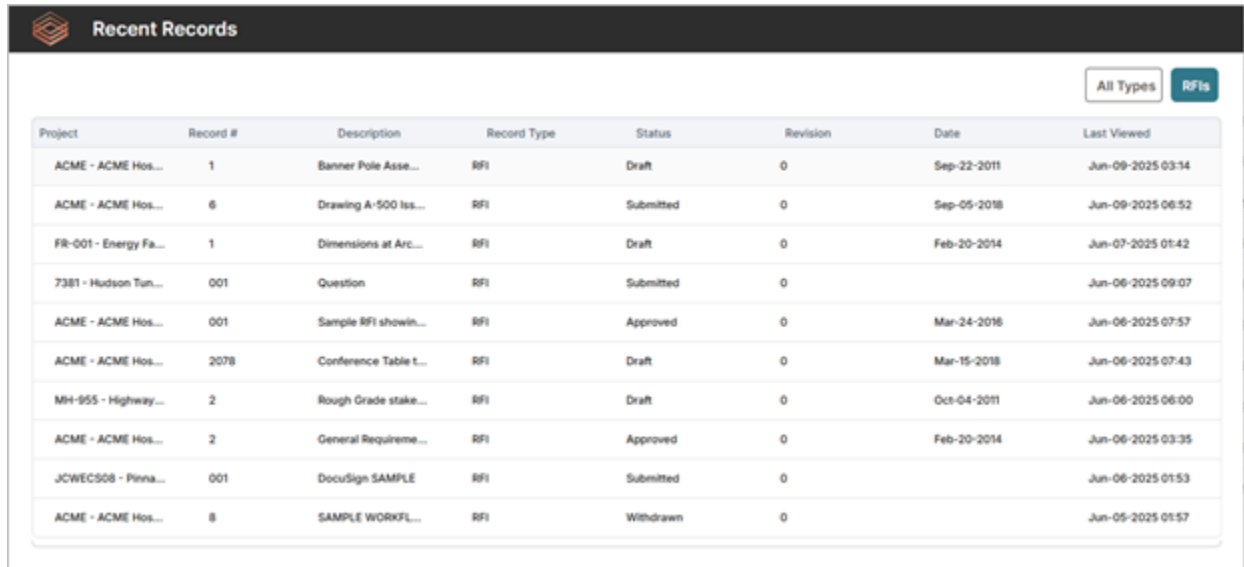


Top bar navigation makes it possible to use PMWEB without needing to show the Control Panel, saving valuable screen space. There is now an option in The Profile Page to hide the Control Panel completely.

The Recent Records Dialog

The Recent Records page now features a more up-to-date look and is opened either by clicking the button in the Control Panel or by using the new shortcut key combination, Ctrl + Alt + R. Also, it now opens in a standard popup window that can be resized and moved around the screen.

When you open this page from most record types, the grid will default to showing the last ten records of that type that you opened. But if you click the “All Types” button, the grid shows the last ten records you have opened of all types.



The screenshot shows a window titled "Recent Records" with a dark header bar. On the right side of the header, there are two buttons: "All Types" (light blue) and "RFIs" (dark blue). Below the header is a table with the following columns: Project, Record #, Description, Record Type, Status, Revision, Date, and Last Viewed. The table contains ten rows of data, each representing a different project record.

Project	Record #	Description	Record Type	Status	Revision	Date	Last Viewed
ACME - ACME Hos...	1	Banner Pole Asse...	RFI	Draft	0	Sep-22-2011	Jun-09-2025 03:14
ACME - ACME Hos...	6	Drawing A-500 Iss...	RFI	Submitted	0	Sep-05-2018	Jun-09-2025 06:52
FR-001 - Energy Fa...	1	Dimensions at Arc...	RFI	Draft	0	Feb-20-2014	Jun-07-2025 01:42
7381 - Hudson Tun...	001	Question	RFI	Submitted	0		Jun-06-2025 09:07
ACME - ACME Hos...	001	Sample RFI showin...	RFI	Approved	0	Mar-24-2016	Jun-06-2025 07:57
ACME - ACME Hos...	2078	Conference Table t...	RFI	Draft	0	Mar-15-2018	Jun-06-2025 07:43
MH-955 - Highway...	2	Rough Grade stake...	RFI	Draft	0	Oct-04-2011	Jun-06-2025 06:00
ACME - ACME Hos...	2	General Requireme...	RFI	Approved	0	Feb-20-2014	Jun-06-2025 03:35
JCWECS08 - Pinna...	001	DocuSign SAMPLE	RFI	Submitted	0		Jun-06-2025 01:53
ACME - ACME Hos...	8	SAMPLE WORKFL...	RFI	Withdrawn	0		Jun-05-2025 01:57

Figure 5 - The Reinvented Recent Records Page

As always, clicking a line in the Recent Records grid takes you to that record. The recent records function has also been incorporated in Manager Pages. The Recently Viewed section shows you the last records of that type that you accessed and lets you return to them with a click.

The Profile Page

Click the button on the top right of the page to open the profile page. The profile page has a fresh look, a new layout, and new features. Highlights include:

- Change Password – The Change Password function has moved to its own button in the toolbar. Clicking the button opens a dedicated dialog with password instructions.
- New options – Three new switches determine how The Control Panel looks and functions:
 - “Show control panel on larger devices”. This setting is turned on by default. If turned off, when you open PMWEB the control panel does not show, and all navigation can be done using The Top Bar instead.
 - “Sort control panel favorites alphanumerically”. This setting is turned off by default. If you are viewing favorites in The Control Panel, turning this on sorts them alphanumerically, instead of the system sort order.
 - “Open last record by default”. This setting is turned off by default. If turned on, when you click a record type in the control panel flyout menu it takes you directly to the last record of that type that you viewed, bypassing the Manager page. **An important consideration: This feature always navigates to the last viewed record, regardless of what level you are logged in at. Therefore, it is possible that segment 1 of the breadcrumbs in The Top Bar might not match the project or location on the record that loads when this feature is on.**
- Reminders tab – View, manage, and create your reminders in this here

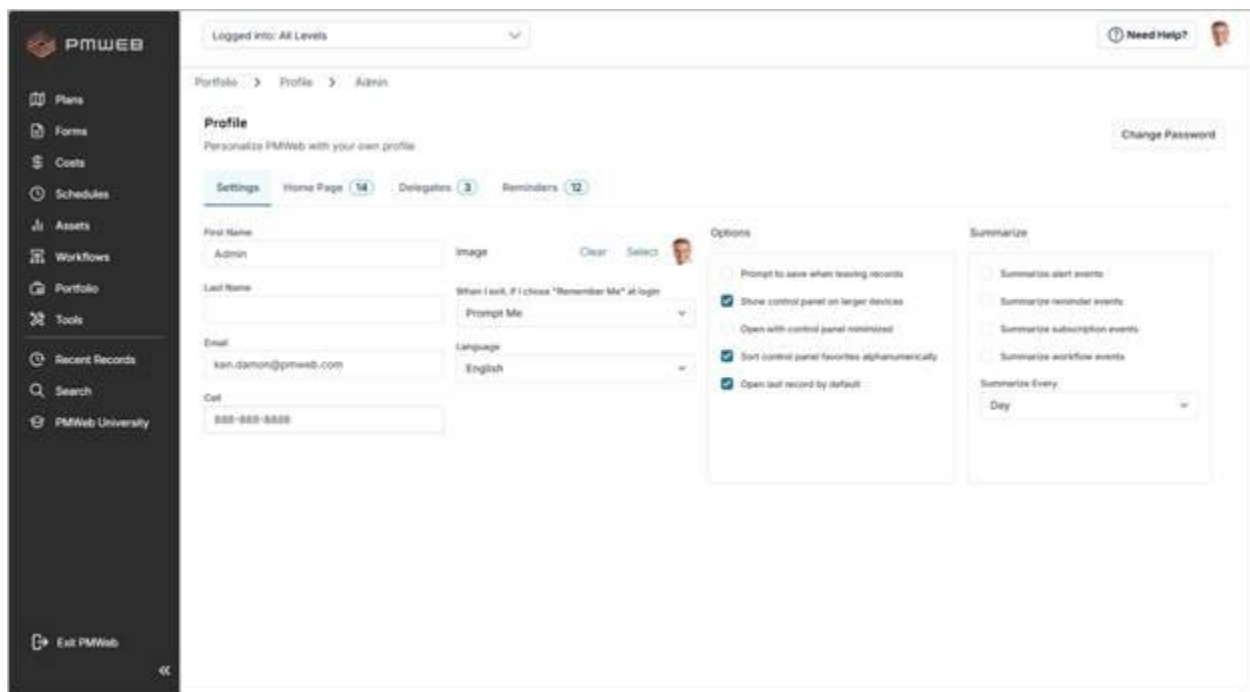


Figure 6 - The Profile Page: New Look and New Features

Manager Pages

Manager pages have been completely reinvented in PMWEB 2025.

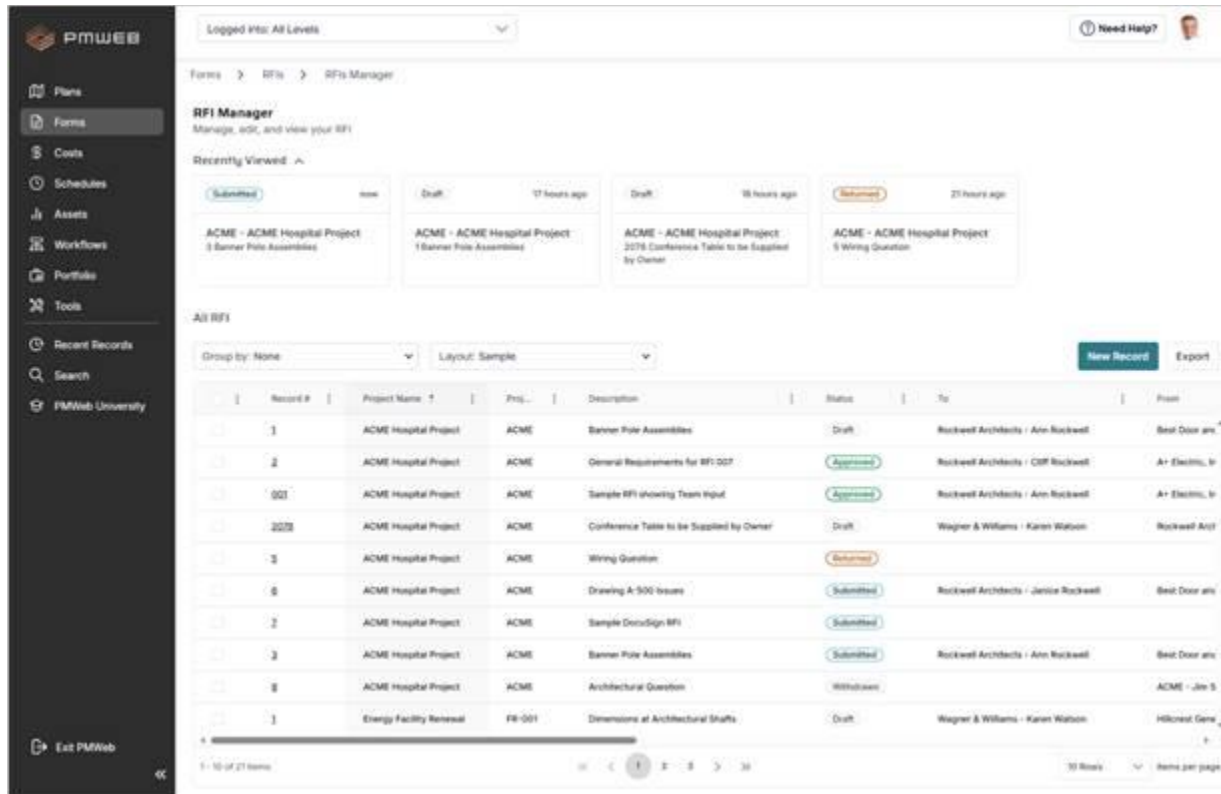


Figure 7 - New-look Manager Pages are Sleek and Efficient

New and enhanced features include:

- The Recently Viewed section gives you quick access to recent records
- The grid is easier to read and more responsive
- Export to PDF has been added to the toolbar
- The extra Program and Project filter fields that used to be part of some manager pages have been removed because they often conflicted with the logged-in level. See The Top Bar for info on logging in to projects.
- The column menu is now simpler and less cluttered and includes the Autosize feature.
- A Select checkbox column has been added to most manager pages
- Toolbar icons have been replaced by words to make them easier to understand and use
- The buttons that show in the toolbar vary automatically, depending on the number of lines selected
- Color-coded Status badges are available to show in the table
- The Layout function has been simplified, standardized, and improved

Manager pages can now be opened in a number of ways, including:

1. By clicking a menu item in The Control Panel . (There is a new option in The Profile Page to go directly to your last opened record instead of opening the manager page first if you prefer.)
2. By clicking the Manager Page button in segment 3 of the interactive breadcrumbs in The Top Bar by clicking the “Manager Page” item in segment 4 of the interactive breadcrumbs in The Top Bar.
3. By using the Ctrl + Alt + M shortcut key combo

Tabs and Dialogs

Standard tabs, like Specifications, Notes, Attachments, and Workflow, as well as their associated dialogs, have been completely redesigned to make managing record metadata faster and easier. Here are a few examples:

Main Tabs

Main tabs include updated controls, standardized grid layouts, and collapsible sections for the header fields and details.

The screenshot displays a web application interface for managing project records. On the left is a dark sidebar with various navigation icons. The top navigation bar shows the user is logged in as 'All Levels' and provides links to 'Forms', 'RFIs', 'Manager Page', and '1 - Record 1'. The main content area is titled 'ACME01 - ACME Hospital Project' and shows it is a 'Draft' record. Below the title is a tabbed interface with 'Main', 'Specifications', 'Checklists', 'Clauses', 'Notes', 'Attachments', 'Notifications', and 'Collaborate'. The 'Main' tab is active, showing a 'Header Fields' section with a grid of form fields: Project (ACME Hospital Project), RFI # (1), Description (Entry Portico Questions), Phase (2 - Design Development), WBS (1.8.6.5 - ACME Hospital Design), Reference, From (James McHenry), To (Karen Rockwell), Category (Development), Trade (Architecture), CSI Code (55000 - Design), Task (Design Tasks), RFI Date (Jan-01-2026), Required Date (Jan-03-2026), Answered Date, Status (Draft), Revision (0), User Assigned (Karen Rockwell), User Due Date (Jan-03-2026), and Priority (Medium). There are also checkboxes for 'Affects Scope of Work', 'Affects Cost', and 'Affects Schedule'. Below the header fields is a 'Details' section with a 'Question' field containing a text editor and a 'Proposed Solution' field with a similar text editor. The question text is: 'The review committee met last night and had these design-related questions: • Has the portico design been reviewed for Prop 528 compliance? • Will incoming patients be able to see the complete signboard? • We have confirmed that valet service will be available. Does the portico feature a valet stand or podium of some sort?'

Figure 8 – A Main Tab

Workflow Tabs

Workflow tabs now feature the Action Required section, holding everything current approvers need to make decisions. Below that, the Progress sections recaps Workflow actions.

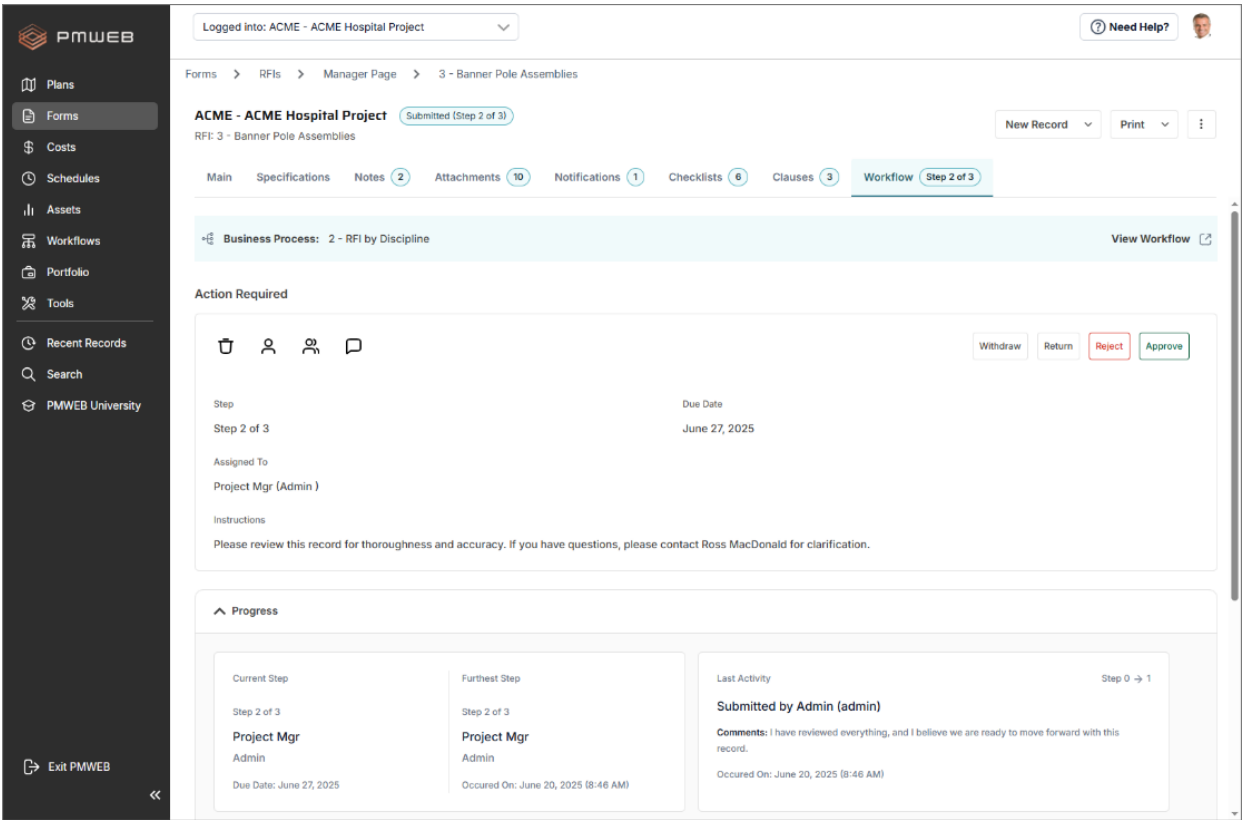


Figure 9 - A Workflow Tab

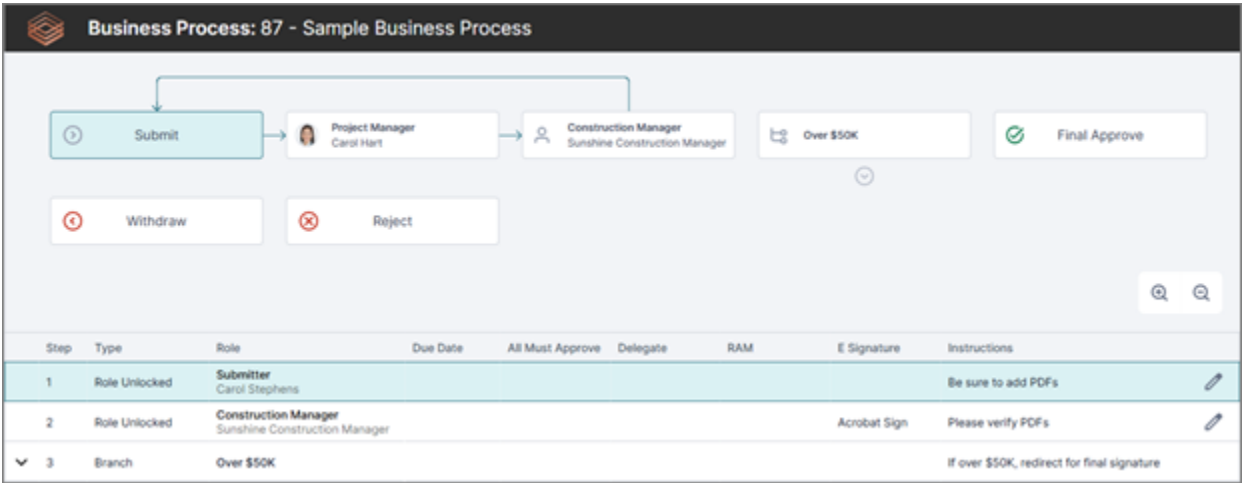


Figure 10 - The Business Process Dialog

Attachments Tabs

The design and layout of all features in Attachments tabs have been reimagined for clarity, efficiency, and ease of use.

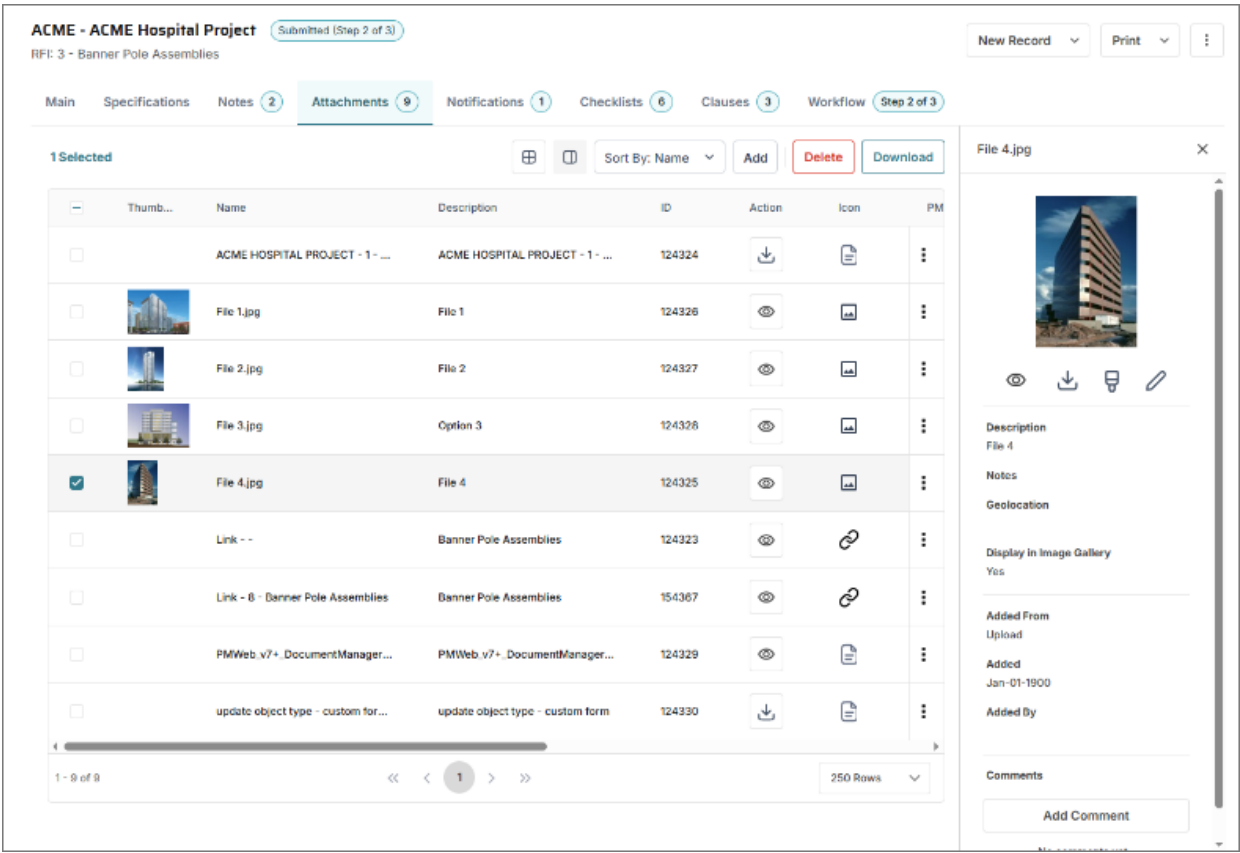
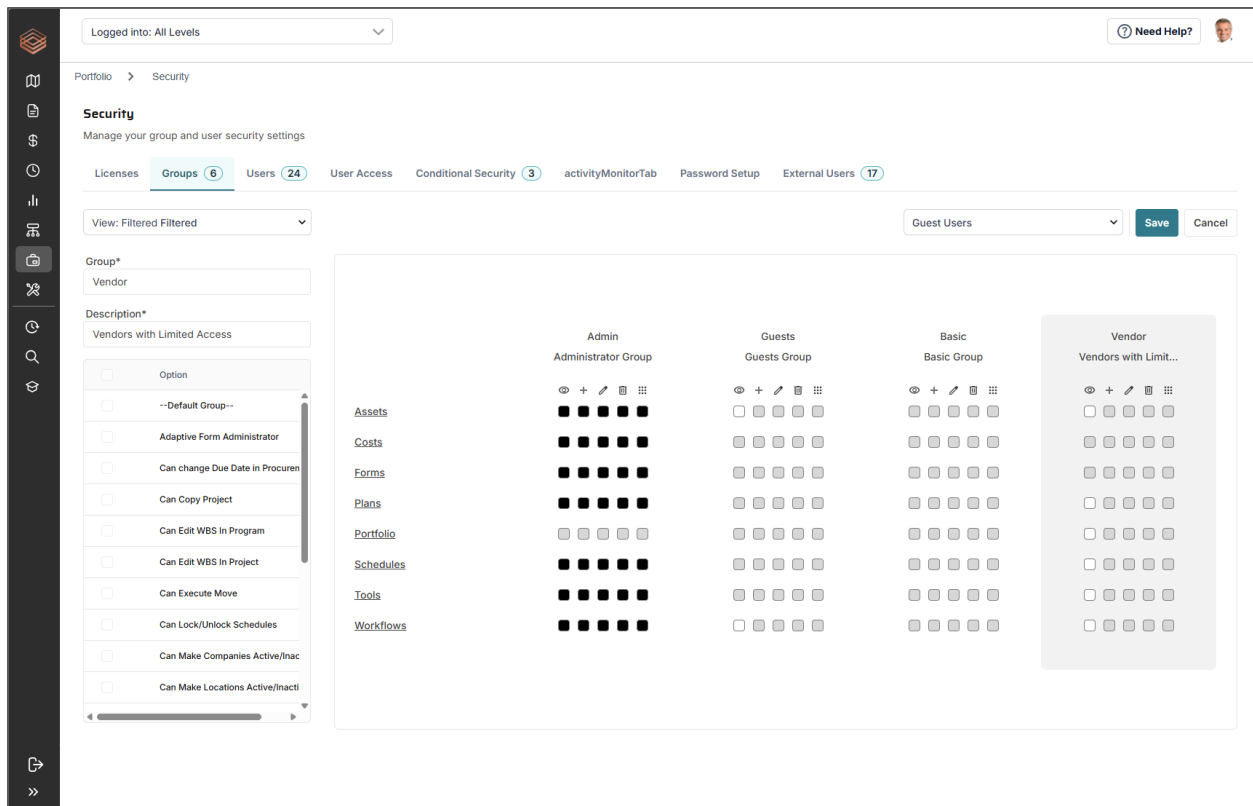


Figure 11 – An Attachments Tab and the Add from Document Manager Dialog

Security Page

The Security page includes a new Licenses tab, the Groups tab has been completely reimaged, and each of the other tabs has also been updated.



Acrobat Sign Integration

PMWEB 2025 also includes a new optional integration of PMWeb Workflow and Acrobat Sign, an e-signature application from Adobe®. This joins the optional DocuSign® integration we have offered for years. Approver steps in Visual Workflow can be set to create and launch an Acrobat document and route it for digital signature. When the document has been signed, the Visual Workflow step is marked as approved, and PMWeb Workflow continues to the next step. Ask your PMWeb representative for more information about the Acrobat Sign integration.

Visual Workflow Enhancements

- The new Auto Approve feature automatically forwards records if a step expires, based on durations that you specify
- Attachments added through Visual Workflow now appear on Attachments tabs just like any other attachment
- Users can now add attachments when launching the optional DocuSign and Acrobat Sign steps

Other Enhancements

- All asset types are now available in PMWeb Reporting
- User defined fields are now eligible for sorting, grouping, and filtering
- PMWEB announced a partnership with EarthCam, the leader in construction camera hardware and software